

prodware

Project Management for Business Central

Increase the financial visibility and performance of your projects and lead a profitable project-centric business.

If you operate within a project-centric business, you will recognize these challenges and subsequent need for best practice:

"We need additional functionality that works within our existing Dynamics 365 Business Central system that meets our specific needs for managing projects well."

"It is important to have the operational tools to run projects efficiently, to track schedules and resources. If we miss a critical deadline it impacts our ability to deliver, so visibility is key"

"We need more financial insights into our projects to drive better business decisions. We need project insights to ensure we deliver our projects within budget."

Why choose Prodware Project Management for Dynamics 365 Business Central?

The standard project functionality in Dynamics 365 Business Central helps you to manage projects and contracts for your organization. This functionality enables users to define project structures, plan and manage tasks in projects, purchase items for a project and manage project budgets vs. actuals. Work delivered (including time registration), services or products for a project will be invoiced to customers.

The Prodware Project Management for Dynamics 365 Business Central takes this functionality a few steps further and increases the efficiency & flexibility of managing projects and provides better insights. This suite of apps provides a standardized structure and templates thereby allowing users managing projects or contracts to reduce repetitive actions and to standardize projects in an organization. This results in time savings and error reduction and enhances the ability to complete projects on schedule and within budget.

Prodware Project Management functionality includes:

- Ensuring successful project execution and profitability with planning, resourcing, tracking, costing, billing, accounting and real-time intelligence
- Financial Allocation of projects according to the client's reporting needs and with uniform structures and definitions so that projects can be compared and managed in a better way
- Categorization of projects reflecting the structure of the organisation
- Automatic collection of invoices within periods per client based on invoice installment schedules

Companies benefiting from Prodware Project Management for Business Central

The Project Management apps for Business Central have particular added value for project-centric businesses in a variety of industries, such as manufacturing, distribution, technical services and professional services. Organizations that require more sophisticated project management functionality to run their business well.

Companies looking to connect their sales, resourcing, project management and finance teams within a single application to accelerate project delivery and maximize profitability will truly benefit.
We empower organizations manufacturing or selling products with a service component with the insights needed to drive success across operations – from prospect to payments to profit.

The Project Management suite has 9 apps.

These apps work together to provide the full functionality. However, each app may be purchased separately. Some apps need other apps as pre-requisites.

Project Management for Business Central – Project Template

- The Project Template app creates new projects with predefined structures and values.
- This functionality empowers users managing projects or contracts to reduce repetitive actions and to standardize projects in an organization, saving time and reducing errors.

Project Management for Business Central – Invoice Template

- Project invoice templates are set up to create a billing schedule to invoice periodically or on agreed installments.
- Recalculation of the invoice schedule can be performed if the invoice value or the installments need to be adjusted.
- The invoice template increases efficiency and reduces errors by allowing users to automatically generate fixed billing schedules instead of manually processing the calculations and schedule.

Project Management for Business Central – Sell-to Customer

- This app can specify the sell-to customer as the client in addition to the bill-to customer. In a similar way as the standard Business Central functionality provides for a sales order.
- The sell-to customer can be added when creating a new project from the Project Template. The sell-to customer can also be selected in the Combine Invoices app.

Project Management for Business Central – Attributes

- The Attributes app allows an unlimited number of attributes to be linked to projects to easily group, identify and record stakeholder references. Attributes can also be included by default in templates.
- Searching, collecting and comparing based on project characteristics saves the project manager time and provides significant insights.

Project Management for Business Central – Combine Invoices

- Combine Project Invoices allows the user to create the invoices in batch and group them per period, per project and per Sell-to or Bill-to customer.
- With this feature invoices are not forgotten and can be collected, booked and sent as pdf on time, updating the projects in real time.

Project Management for Business Central – Departments

- Business Central allows sales, purchase and service orders to be authorized by different departments or divisions within the organization but is not available for projects. This app extends this authorization functionality to projects. The department can be assigned per user.
- The responsible department can be included in the Project template.
- This authorization is not only applicable to the projects but also the corresponding purchase and sales documents resulting from the projects.

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Financial Allocation

- Financial allocation provides classifications that can be used to characterize and budget for global and project-specific work and additional costs of the project.
- Classifications can be used in financial analysis and reporting.
- This keeps the project budget versus classified costs transparent and also allows for comparison of classified costs across projects.

Project Management for Business Central

Date filter

- With the date filter, only the current detail data of the selected period is shown.
- Especially where projects have a continuous character in months and even years, the project manager keeps the overview on the current project lines.

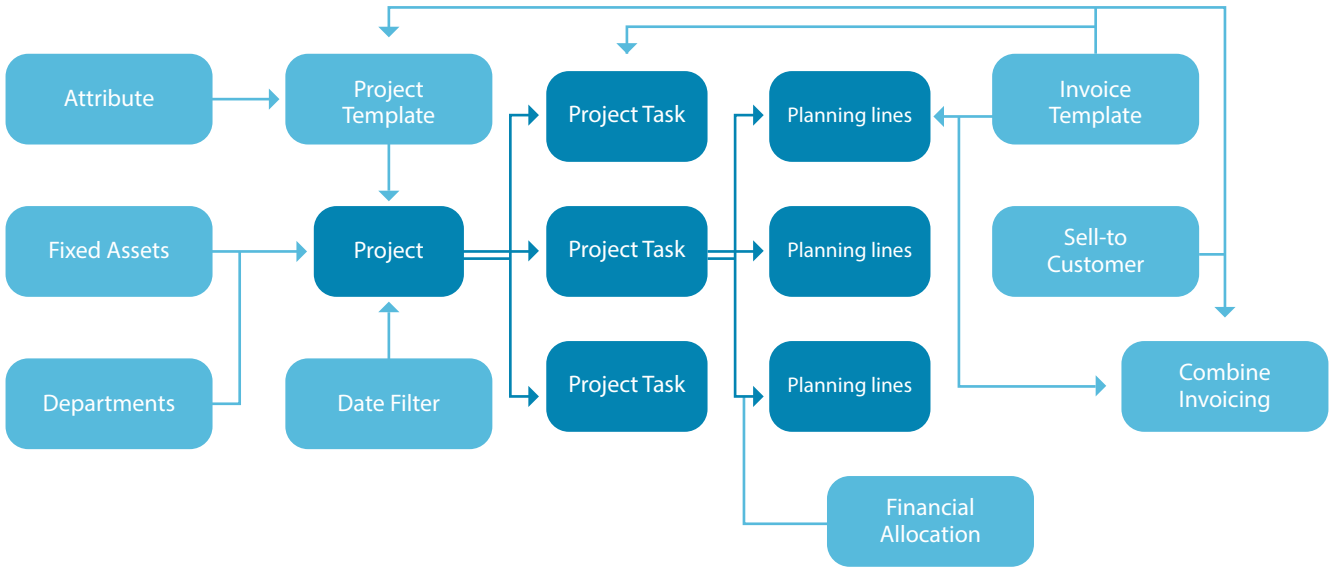
Project Management for Business Central

Fixed Assets

- Record the depreciation of the fixed assets on the project.
- By recording the costs such as depreciation, maintenance, insurance and the revenues such as rental of the fixed assets, as a project, the return is immediately created in a well-organized sub-administration, whereas otherwise it has to be collected from the general ledger.

Project Management for Business Central

This schema shows the 9 apps (in light blue) in relation to one another and to the standard functionality in Dynamics 365 Business Central (in dark blue).



Speak to Prodware about getting your Dynamics 365 Business Central system fully aligned with your own business process needs.

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Van Voordenpark 1a, 5301KP Zaltbommel
+31 418 683500 | info@prodware.nl